

# Pig Marketing Summary

w/c 08.10.23



European Prices (p/kg.dwt)	08/10/2023	Movement on week
European Av	185.13	-1.97
Belgium	117.52	-59.14
Denmark	145	0.10
France	207.97	0.12
Germany	190.32	-4.21
Ireland	196.38	-3.34
Holland	179.94	-1.10
Spain	198.89	-3.25

## Weaner Pig Marketing Summary

Weaner and store prices are becoming under more pressure as SPP continues to fall. All be it buyers are still looking for consistent good supply going forward .

Unseasonable, people having BBQ's in October while Scotland is flooding. Retail is unsure what to stock. Last weeks SPP sample was 3,000 pigs down on the previous week. Was this a change in the split of pigs (Standards v Freedoms)? Weights seem constant with pigs generally growing well in this mild weather and probes bobble around 11.4-11.6mm. Germany went down again which is a concern when normally demand would be increasing as focus turns to Christmas. This resulted in the sow price dropping.

Retail demand in the pork category is poor (down 3.7%) with only bacon, sausage and mince performing well. In the last 12 weeks pork has performed worse than lamb and beef. Beef stood on and lamb was back nearly 2%. Lamb has had a long-term leg promo on and strangely beef sales have been strongest in joints, burger sales being poor. In this strange time Morrisons even rebranded their manufacturing division to Myton Food in an aim to make business to business trading easier.

	This week	Change on week	Last week	Last year
GB SPP	221.72	-1.74	223.46	200.37
SPP Sample	59962	-3,012	62,974	71231
Tribune Spot Bacon	223.36	-1.05	224.41	204.48
GB SPP Weight	89.59	0.06	89.53	90.4
GB SPP Probe	11.5	0.20	11.3	11.7
Euro / £ (p)	86.51	0.06	86.45	87.38
Cull Sows	114-125	-4	118-129	75-77

Week Ending 01.10.23	Units	Current	Change on Week	Change on Year
GB Clean pig slaughterings (estimated)	Head	156,500	-7,900	13,400